



To: *Bursa De Valori București S.A.*
Autoritatea de Supraveghere Financiară

CURRENT REPORT 12/2021

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	19.04.2021
Name of the Company	Safetech Innovations S.A.
Registered Office	Strada Frunzei nr. 12-14, sector 2, Bucharest
Phone	+40 31 225 33 73
Email	investors@safetech.ro
Registration nr. with Trade Registry	J40/3550/2011
Fiscal Code	28239696
Subscribed and paid share capital	625,000 lei
Total number of shares	3,125,000
Symbol	SAFE
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Information about dividend distribution

The management of Safetech Innovations S.A. (hereinafter referred to as “the Company”) informs the market that the Ordinary General Shareholder Meeting (“OGSM”) that took place on 16.04.2021 approved the distribution of the net profits obtained in financial year 2020.

Out of total net profit 3,092,612 lei, 2,500,000 lei will be capitalized and used for share capital increase operation, 437,500 lei will be distributed to shareholders in the form of cash dividends and 124,920 lei will be used for legal reserves. The amount of 30,192 lei remains undistributed.

The registration date for the cash dividend, as agreed by the OGSM, is 20.07.2021, ex-date is 19.07.2021 and the date of payment is 30.07.2021. The gross dividend is 0.14 lei per share.

The share capital increase operation and subsequent distribution of free shares to shareholders in proportion four (4) newly issued shares for every (1) share held was agreed in the Extraordinary General Meeting of Shareholders (“EGSM”) held on the same day. The shareholders have agreed that the registration date for the capital increase operation is 20.07.2021, ex-date is 19.07.2021 and the payment date is 21.07.2021.

SAFETECH INNOVATIONS S.A.

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The distribution of the 2020 net profit is in line with the dividend policy of Safetech Innovations, which can be accessed at: <https://www.safetech.ro/wp-content/uploads/2021/02/SAFE-Dividend-Policy.pdf>. The OGSM and EGSM resolutions from 16.04.2021 can be accessed at: <https://www.safetech.ro/wp-content/uploads/2021/04/OGSM-and-EGSM-Decisions-from-16.04.2021-1.pdf>.

Victor GÂNSAC

Sole Administrator

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