



To: *Bursa de Valori București S.A.*
Autoritatea de Supraveghere Financiară

CURRENT REPORT 22/2021

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	08.07.2021
Name of the Company	Safetech Innovations S.A.
Registered Office	Strada Frunzei nr. 12-14, sector 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@safetech.ro
Registration nr. with Trade Registry	J40/3550/2011
Fiscal Code	28239696
Subscribed and paid share capital	625,000 lei
Total number of shares	3,125,000
Symbol	SAFE
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Statement regarding comments made in the press

In connection to the statements made today morning by Mr. Marcel Murgoci in an online show, the management of Safetech Innovations S.A. would like to underline that the trading shares by insiders based on the insider information, such as worsening financial results, is illegal.

Therefore, the management would like to deny any speculation that the decision to sell the shares by two founders is related to worsening financial results, as it was insinuated today in the media. The T2 2021 results of Safetech Innovations are in line with the positive trends already witnessed in T1 2021. Cybersecurity continues to be more and more in demand and consequently, Safetech Innovations continues to gain significant contracts in Romania, as it has been communicated by the company through current reports sent to the market in the last period.

The decision of two shareholders, Victor Gansac and Paul Rusu, to sell shares in the secondary market is related to the intention of the management to increase the free-float of the company, from 20% (free-float at the time of listing on AeRO) up to 25%. The threshold will be increased primarily through the share capital increase operation, which is subject to approval of the shareholders in the General Meeting of Shareholders that will convene on July 19th, 2021.

SAFETECH INNOVATIONS S.A.

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Additional shares were placed by the founders in the secondary market in the last weeks. All the transactions were communicated through current reports, in line with the Market Abuse Regulation.

Answering to the questions received from the shareholders, the management would like to clarify that the insiders did not place any orders at the closing of the market session of 07.07.2021.

Victor GÂNSAC

Sole Administrator

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