



To: Bucharest Stock Exchange S.A.
Financial Supervisory Authority

CURRENT REPORT 40/2021

Prepared in accordance with Law no. 24/2017 on issuers of financial instruments and market operations, Regulation of ASF no. 5/2018 on issuers of financial instruments and market operations and / or the Bucharest Stock Exchange Code for the Multilateral Trading System.

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| Report date | 04.11.2021 |
| Company name | Safetech Innovations S.A. |
| Social headquarters | Strada Frunzei nr. 12-14, sector 2, București |
| Phone | +40 31 860 21 01 |
| Email | investors@safetech.ro |
| Registration number | J40/3550/2011 |
| Unique registration code | 28239696 |
| Subscribed and paid-in share capital | 3,125,000 lei |
| Number of shares | 15,625,000 |
| Symbol | SAFE |
| Trading market | SMT AeRO Premium |

Important events to report: Approval by the ASF of the Prospectus for the share capital increase

The management of Safetech Innovations S.A. (hereinafter referred to as the “Company”) informs the market that in the meeting held on 03.11.2021, the Board of the Romanian Financial Supervisory Authority (“ASF”) approved the Company’s EU Growth Prospectus for the share capital increase with cash contributions, according to the information published on ASF’s website.

The Company will publish, through a separate current report, information related to the process, including the timeline for the share capital increase, after receiving the decision on the approval of the prospectus from the ASF.

Victor GANSAC

Sole Director

SAFETECH INNOVATIONS S.A.

Social Headquarter: Str. Frunzei nr.12-14, et.1-3, sector 2 , cod poștal 021533 București, Romania
Bank Account: RO52 OTPV 1120 0078 2343 RO01 / OTP Bank- Buzești Branch • Tel/Fax: +4 021 316 0565
VAT.: RO 28239696 • Unique Registration Code: J40/3550/2011
E-mail: office@safetech.ro • www.safetech.ro