



To: Bucharest Stock Exchange S.A.  
Financial Supervisory Authority

## CURRENT REPORT 42/2021

Prepared in accordance with Law no. 24/2017 on issuers of financial instruments and market operations, Regulation of ASF no. 5/2018 on issuers of financial instruments and market operations and / or the Bucharest Stock Exchange Code for the Multilateral Trading System.

|                                      |  |
|--------------------------------------|--|
| Report date                          | <b>08.11.2021</b>                                    |
| Company name                         | <b>Safetech Innovations S.A.</b>                     |
| Social headquarters                  | <b>Strada Frunzei nr. 12-14, sector 2, București</b> |
| Phone                                | <b>+40 31 860 21 01</b>                              |
| Email                                | <b>investors@safetech.ro</b>                         |
| Registration number                  | <b>J40/3550/2011</b>                                 |
| Unique registration code             | <b>28239696</b>                                      |
| Subscribed and paid-in share capital | <b>3,125,000 lei</b>                                 |
| Number of shares                     | <b>15,625,000</b>                                    |
| Symbol                               | <b>SAFE</b>  |
| Trading market                       | <b>SMT AeRO Premium</b>                              |

**Important events to report:** Publication of the Prospectus for the Share Capital Increase Operation

The management of Safetech Innovations S.A. (hereinafter referred to as “the Company”) informs the market about the publishing of the EU Prospectus for the share capital increase with cash contributions. The Prospectus was approved by the Romanian Financial Supervisory Authority (“ASF”) on 04.11.2021, as stated in Decision 1405/04.11.2021.

The Prospectus, the subscription and revocation forms as well as the ASF Decision approving the Prospectus are available to investors on the Company’s website, at the following link: <https://www.safetech.ro/investors/capital-increase>, on the Company’s profile on the Bucharest Stock Exchange website as well as on the website of the offer intermediary: <https://www.goldring.ro/consultanta/>.

Below the investors can find the detailed timeline for the capital increase operation, as approved by the ASF. According to the provisions of the Prospectus, the trading of the preference rights will start on the fifth working day after publishing of the Prospectus.

| <b>Event</b>                                      | <b>Date</b>   |
|---|---|
| Trading of preference rights SAFER01              | 12.11.2021 – 25.11.2021                                   |
| Stage 1: subscriptions based on preference rights | 06.12.2021 – 05.01.2022                                   |
| Stage 2: private placement for remaining shares   | 19.01.2022 – 02.02.2022, with the option of a pre-closing |

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### SAFETECH INNOVATIONS S.A.

Social Headquarter: Str. Frunzei nr.12-14, et.1-3, sector 2 , cod poștal 021533 București, Romania  
Bank Account: RO52 OTPV 1120 0078 2343 RO01 / OTP Bank- Buzești Branch • Tel/Fax: +4 021 316 0565  
VAT.: RO 28239696 • Unique Registration Code: J40/3550/2011  
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The share capital increase was approved by the Extraordinary General Meeting of Shareholders ("EGMS") held on 19.07.2021.

According to decision of the EGSM, the Company will issue in the capital increase operation 1,000,000 new ordinary shares with a nominal value of 0.2 lei / share. The capital increase operation will be organized in two stages. In the first stage, the investors will be able to purchase newly issued shares based on the number of preference rights. To subscribe a new share, 15.625 preference rights are required, with rounding off to the nearest inferior natural number. The pre-emption rights, symbol SAFER01, were loaded in the shareholders accounts on 01.09.2021. The preference rights will be traded on the MTS-AeRO market of the Bucharest Stock Exchange as specified in the timeline above.

The price per share has been established at **10.4171 lei/share**. The price per share includes the share nominal value (0.2 lei) and the issue premium (10.2171 lei). The price was calculated using the formula as specified and agreed by shareholders in EGMS Decision no. 1 from 19.07.2021, namely the weighted average trading price calculated for the last 30 days prior to the date of submission of the final form of the Prospectus to the ASF, which took place on 22.10.2021, with a discount of 25%, according to the math formula: *Issuance price = weighted average trading price within the last 30 days \* 0.75*.

Shares that remain unsubscribed after the first stage, will be offered through a private placement at a price equal to 105% of the price in the first stage, according to the formula as specified and agreed by shareholders in EGMS Decision no. 1 from 19.07.2021, namely: *Price in the second stage = share price in the first stage \* 1.05*. Consequently, the price per share in Stage 2 of the share capital increase is **10.9380 lei/share**.

Victor GANSAC

Sole Director

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