



To: Bucharest Stock Exchange S.A.
Financial Supervisory Authority

CURRENT REPORT 1/2022

Prepared in accordance with Law no. 24/2017 on issuers of financial instruments and market operations, Regulation of ASF no. 5/2018 on issuers of financial instruments and market operations and / or the Bucharest Stock Exchange Code for the Multilateral Trading System.

Report date	06.01.2022
Company name	Safetech Innovations S.A.
Social headquarters	Strada Frunzei nr. 12-14, sector 2, București
Phone	+40 31 860 21 01
Email	investors@safetech.ro
Registration number	J40/3550/2011
Unique registration code	28239696
Subscribed and paid-in share capital	3,125,000 lei
Number of shares	15,625,000
Symbol	SAFE
Trading market	SMT AeRO Premium

Important events to report: Closing of Stage 1 of capital increase operation

The management of Safetech Innovations S.A. (hereinafter referred to as the "Company") informs the market about the closing of stage 1 of the capital increase operation, which lasted between 06.12.2021 and 05.01.2022, in accordance with the provisions of the EGMS decision convened on 19.07.2021 and of the Offer Prospectus approved by FSA by decision 1405 / 04.11.2021. During stage 1, investors subscribed to newly issued shares based on SAFER01 preference rights. In stage 1, investors have subscribed a total of 522,191 shares, out of 1,000,000 shares available, which represents 52.2% of the total issue. The shares with nominal value of 0.2 lei were offered at a price of 10.4171 lei/share.

The remaining, unsubscribed 477,809 shares will be offered to a number of maximum 149 retail investors, alongside with an unlimited number of professional investors during a private placement brokered by SSIF Goldring S.A., which will take place between 19.01.2022 and 02.02.2022. The price at which the remaining shares will be offered will be of 10.9380 lei/share.

Victor GANSAC

Sole Director

SAFETECH INNOVATIONS S.A.

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