



To: Bucharest Stock Exchange S.A.  
Financial Supervisory Authority

## CURRENT REPORT 6/2022

Prepared in accordance with Law no. 24/2017 on issuers of financial instruments and market operations, Regulation of ASF no. 5/2018 on issuers of financial instruments and market operations and / or the Bucharest Stock Exchange Code for the Multilateral Trading System.

Report date	<b>19.01.2022</b>
Company name	<b>Safetech Innovations S.A.</b>
Social headquarters	<b>Strada Frunzei nr. 12-14, sector 2, București</b>
Phone	<b>+40 31 860 21 01</b>
Email	<b>investors@safetech.ro</b>
Registration number	<b>J40/3550/2011</b>
Unique registration code	<b>28239696</b>
Subscribed and paid-in share capital	<b>3,125,000 lei</b>
Number of shares	<b>15,625,000</b>
Symbol	<b>SAFE</b>
Trading market	<b>SMT AeRO Premium</b>

**Important events to report:** Closing of Stage 2 of share capital increase operation

The management of Safetech Innovations S.A. (hereinafter referred to as the “Company”) informs the market that on 19.01.2022, subscriptions in the stage 2 of share capital increase operation were closed. During this stage, 477,809 shares that remained unsubscribed during Stage 1 were offered to investors during a private placement. The private placement has closed earlier than anticipated, in the first day of the second stage, the price per share being 10.9380 lei. Considering the high interest from investors, the shares were allocated to investors who participated in private placement “pro rata”, with an allocation index of 0.6236827919.

During Stage 2 of share capital increase, the Company raised a capital of 5,226,274.84 lei.

The accounts of shareholders who participated in either of the two stages will be loaded with SAFERO2 allocation rights. Following the closing stage 2 of the share capital increase operation, the Company will begin the process of registering the new share capital at the Trade Registry, with the Romanian Supervisory Authority as well as the Central Depository. As soon as the process with all the relevant institutions is finalized, the rights will be transformed into SAFE shares. The management will keep the shareholders informed about the process of registering the new share capital through current reports.

Victor GANSAC

Sole Director

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**SAFETECH INNOVATIONS S.A.**

Social Headquarter: Str. Frunzei nr.12-14, et.1-3, sector 2 , cod poștal 021533 București, Romania  
Bank Account: RO52 OTPV 1120 0078 2343 RO01 / OTP Bank- Buzești Branch • Tel/Fax: +4 021 316 0565  
VAT.: RO 28239696 • Unique Registration Code: J40/3550/2011  
E-mail: [office@safetech.ro](mailto:office@safetech.ro) • [www.safetech.ro](http://www.safetech.ro)