



**Informative notes for the items on the agenda of the Extraordinary General Meeting of Shareholders convened for April 18/19, 2022**

**1. Amendment of the Articles of Incorporation**

In order to comply with corporate governance practices, the company proposes to shareholders the appointment of a three-member Board of Directors, for a term of 2 years from the date of appointment. In order to vote for the candidates during the Ordinary General Meeting of Shareholders, the shareholders must approve, within the Extraordinary General Meeting of Shareholders, the necessary amendments to the Articles of Incorporation of the company. Consequently, the provisions related to the administration, as well as to the attributions of the Extraordinary General Meeting in relation to the Board of Directors of the Company are modified to reflect the changes.

**2. Increasing the share capital**

In line with the dividend policy of Safetech Innovations SA ("the Company"), the Sole Administrator proposes the capitalization of the issue premiums through a capital increase operation following which the shareholders will be rewarded with shares without bringing any money. In this way, the profit will be kept by the Company and invested in the activity, being used for expenses that aim to increase the value of the business, while the investors will be rewarded, for their contribution, with shares of the Company. The proposal of the Administrator is for each shareholder to receive three (3) new shares for each share held.

**3. Date of registration and ex-Date for the operation of increase of the share capital**

The registration date and the Ex-Data are proposed in accordance with the provisions of Law no. 24/2017 regarding the issuers of financial instruments and market operations and of the Regulation of the Financial Supervisory Authority no. 5/2018 regarding the issuers of financial instruments and market operations.

**4. Approval of the admission to trading of the company's shares on the regulated market**

In the context in which the Company's activity is constantly growing, both internally and externally, the admission to trading of Safetech shares within the Regulated Market of BVB is an advantage meant to support the investment strategy by developing and expanding its own solutions. , Safetech brand and for ensuring working capital. All these development directions will contribute to the consolidation of Safetech's position in the market and will generate additional sources of income, which will bring added value to the company and its shareholders.

It is thus proposed to admit Safetech shares to trading and to empower the Board of Directors in order to fulfill any necessary formalities in front of any institutions, **including the capital market.**

**5. Authorization and Empowerment of Mr. Gansac Victor**

It is proposed that Mr. Gansac Victor to be empowered to complete all the necessary formalities for the implementation and registration of the EGMS resolutions, including the formalities at the Trade Register and at the Financial Supervisory Authority.