



To: *the Bucharest Stock Exchange*
the Romanian Financial Supervisory Authority

CURRENT REPORT 30/2022

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	08.08.2022
Name of the Company	Safetech Innovations S.A.
Registered Office	12-14 Frunzei Street, District 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@safetech.ro
Registration nr. with Trade Registry	J40/3550/2011
Fiscal Code	28239696
Subscribed and paid share capital	13,300,000 lei
Total number of shares	66,500,000
Symbol	SAFE
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Initiation of the share buy-back program

The management of Safetech Innovations S.A. (hereinafter referred to as the “Company”) informs the market about the initiation of the buy-back program of its own shares, that will take place between 09.08.2022 – 05.02.2024.

In accordance with the EGMS Decision dated 21.07.2022, published in the Official Gazette part IV no. 3317 / 04.08.2022, the program refers to the buy-back by the Company of a maximum number of 6,650,000 shares, at a minimum price of RON 0.2 per share and a maximum price of RON 6 per share, for the purpose of implementing a Stock Option Plan.

The Company can buy-back a daily volume of shares of up to 25% of the average daily quantity of shares that are traded on the market on which the acquisition is made, calculated according to the applicable legislation, according to art. 3 para. (3) of the Delegated Regulation no. 1052/2016. The purchase price will also be calculated in accordance with the provisions of the regulation mentioned above.

GOLDRING S.A. SSIF was selected as a financial investment services company in order to administer the share buy-back program in accordance with art. 4 para 2 letter b) of the Delegated Regulation (EU) 2016/1052 supplementing Regulation (EU) no. 596/2014.

The Company will report weekly on the conduct of the buy-back program, according to the legal provisions in force.

Victor GANSAC

CEO

SAFETECH INNOVATIONS S.A.

Headquarters: 12-14 Frunzei Street, floors 1-3, District 2, postal code 021533, Bucharest, Romania
Solde Identification Code: RO 28239696 • Trade Registry Registration Number: J40/3550/2011
www.safetech.ro