



To: *the Bucharest Stock Exchange*
the Romanian Financial Supervisory Authority

CURRENT REPORT 56/2022

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	29.11.2022
Name of the Company	Safetech Innovations S.A.
Registered Office	12-14 Frunzei Street, District 2, Bucharest
Phone	+40 31 860 21 01
Email	investors@safetech.ro
Registration nr. with Trade Registry	J40/3550/2011
Fiscal Code	28239696
Subscribed and paid share capital	13,300,000 lei
Total number of shares	66,500,000
Symbol	SAFE
Market where securities are traded	MTS AeRO Premium

Important events to be reported: Publication of the revised interim financial results for the semester ended on 30.06.2022 prepared in accordance with IFRS

The management of Safetech Innovations S.A. (hereinafter referred to as the "Company") informs the market about the availability of the Company's revised interim financial results, prepared in accordance with the International Financial Reporting Standards (IFRS), for the semester ended on 30.06.2022. The set of the financial statements, containing the republished revised financial results, accompanied by the revision report, prepared by Baker Tilly Klitou and Partners S.R.L, can be downloaded from [HERE](#).

The revised simplified interim financial statements, prepared in accordance with IFRS, for the semester ended on 30.06.2022, were necessary for the company, in order to start the proceedings for the transfer to the Main Market, transfer which was approved in the Extraordinary General Meeting of Shareholders dated 18.04.2022 (EGMS). Previously, the Company published Current Report no. 51 dated 17.11.2022, available [HERE](#), by means of which it informed investors about the availability of the Company's audited financial results, prepared in accordance with IFRS, for the years 2019, 2020 and 2021.

In the following period, the Company will submit the prospectus for admission to trading to the Financial Supervisory Authority for its approval and expects to finalise the transfer to the Main Market in the following weeks, but no later than the date of publishing of the preliminary financial results for year 2022, which the Company intends to prepare according to IFRS.

Victor GANSAC

CEO

SAFETECH INNOVATIONS S.A.

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