



To: *the Bucharest Stock Exchange*  
*the Romanian Financial Supervisory Authority*

## **CURRENT REPORT 02/2023**

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	<b>19.01.2023</b>
Name of the Company	<b>Safetech Innovations S.A.</b>
Registered Office	<b>12-14 Frunzei Street, District 2, Bucharest</b>
Phone	<b>+40 31 860 21 01</b>
Email	<b>investors@safetech.ro</b>
Registration nr. with Trade Registry	<b>J40/3550/2011</b>
Fiscal Code	<b>28239696</b>
Subscribed and paid share capital	<b>13,300,000 lei</b>
Total number of shares	<b>66,500,000</b>
Symbol	<b>SAFE</b>
Market where securities are traded	<b>MTS AeRO Premium</b>

**Important events to be reported:** Approval and publication of prospectus for admission to trading on the Regulated Market of Bucharest Stock Exchange

The management of Safetech Innovations S.A. (hereinafter referred to as the "Company") informs the shareholders that in the meeting held on January 17, 2023, the Board of the Romanian Financial Supervisory Authority ("FSA") approved the Company's Prospectus for admission to trading on the Regulated Market, administered by the Bucharest Stock Exchange ("Prospectus").

The FSA Decision, as well as the Prospectus can be accessed on the Company's website, [HERE](#).

Following the approval obtained from FSA, the Company will undergo all the necessary procedures of the Bucharest Stock Exchange, and will keep the market informed, through a separate current report, in respect to the first day of trading on the Regulated Market.

Victor GANSAC

CEO